

## Comparison of Articles of Association

35th Annual General Meeting  
CA Immobilien Anlagen Aktiengesellschaft  
Mechelgasse 1, 1030 Wien  
5 May 2022, 11:00 am (Vienna time)



### COMPARISON OF ARTICLES OF THE ARTICLES OF ASSOCIATION

#### CURRENT

##### Article 2

- (1) The purpose of the Company domestically and internationally is:
- a) Acquisition, development and utilisation of developed and undeveloped properties and similar land rights (including sale, hiring, renting and leasing);
  - b) Completion of all procedures regarding planning permission and zoning in connection with the project development as well as other approval procedures such as building and demolition permits and use permits;
  - c) Planning, designing and implementing building projects of any kind as well as preparing submission and execution plans and general plans;
  - d) Executing construction works of any kind up to turnkey production as well as all construction services connected with the project development, be it as general contractor, total contractor or property developer;
  - e) Exercising the trades of property developer, real estate broker and property manager (real estate agents);
  - f) Operating hotel establishments and similar operator-run properties, parking garages and parking lots;
  - g) Acquisition, utilisation and management of shareholdings and/or companies having the same or similar business purpose;

#### NEW

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  - e) Exercising the trades of property developer, real estate broker and property manager (real estate agents);
  - f) Operating hotel establishments and similar operator-run properties, parking garages and parking lots;
  - g) Acquisition, utilisation and management of shareholdings and/or companies having the same or similar business purpose;

- h) Development and assessment of financing and taxation models and of concepts under company law to the extent that such activities are not reserved to other professional groups;
- i) Preparation of site analyses as well as market, feasibility and project studies;
- j) Trade in goods of any kind;
- k) Conclusion of any other business transactions serving the interests of the company.

- h) Development and assessment of financing and taxation models and of concepts under company law to the extent that such activities are not reserved to other professional groups;
- i) Preparation of site analyses as well as market, feasibility and project studies;
- j) Trade in goods of any kind;
- k) Conclusion of any other business transactions serving the interests of the company.

If and to the extent that the activities described in Article 2 paragraph 1 of the Articles of Association are performed for third parties, the Company shall only perform such services indirectly through its authorized subsidiaries. However, the Company shall also be entitled to provide these services directly, provided that the necessary approvals for this purpose are obtained in advance in each case.

#### **Article 17**

- (1) The Management Board or the Supervisory Board shall convene a Shareholders' Meeting annually, which is to take place in the first eight months of each fiscal year (ordinary Shareholders' Meeting). Extraordinary Shareholders' Meetings are to be convened as required by the law or the well-being of the Company.
- (2) Shareholders' Meetings shall be held at the Company's registered office or at one of its domestic branch offices or in an Austrian provincial capital.
- (3) The date of convening shall be no later than the 28th day before the ordinary Shareholders' Meeting, or the 21st day before the Shareholders' Meeting.
- (4) The notice of a Shareholders' Meeting shall be published in accordance with the provisions of Article 18. If the Company is listed as defined by Article 3 of the Stock Corporation Act, the convening is also to be announced in a form complying with Article 107 para. 3 of the Stock Corporation Act.

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- (4) The notice of a Shareholders' Meeting shall be published in accordance with the provisions of Article 18. If the Company is listed as defined by Article 3 of the Stock Corporation Act, the convening is also to be announced in a form complying with Article 107 para. 3 of the Stock Corporation Act.

(5) The Management Board is authorized, with the consent of the Supervisory Board, to provide in the notice convening the Shareholders' Meeting that shareholders may also participate in the Shareholders' Meeting by way of remote participation (Article 102 para 3 no. 2 of the Stock Corporation Act) and/or remote voting (Article 102 para 3 no. 3 of the Stock Corporation Act) and thereby exercise individual or all rights. If the Management Board makes use of this authorization with the consent of the Supervisory Board, the details shall be announced in the convening notice.

#### **Article 20**

- (1) The Shareholders' Meeting shall be chaired by the Chairman of the Supervisory Board or his deputy. If none of them is present or willing to chair the meeting, then the notary public enlisted to certify the official documents shall arrange for the Shareholders' Meeting to elect a chairman.
- (2) The Chairman of the Shareholders' Meeting shall preside over the meeting and determine the sequence of the proceedings, the manner in which the voting right is exercised and the procedure for counting votes. He shall be entitled reasonably to restrict the time allowed shareholders to ask questions and speak.
- (3) The Company is allowed to make a video and audio record of the Shareholders' Meeting. The Management Board is further entitled, with the consent of the Supervisory Board, publicly to broadcast the Shareholders' Meeting.

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- (3) The Company is allowed to make a video and audio record of the Shareholders' Meeting. The Management Board is further entitled, with the consent of the Supervisory Board, publicly to broadcast the Shareholders' Meeting.
- (4) The members of the Management Board and of the Supervisory Board should be present at Shareholders' Meetings. The auditor shall be present at ordinary Shareholders' Meetings. It is permissible to connect the members of the Management Board or of the Supervisory Board via a video and audio two-way connection.