

Motions for resolution

32nd Annual General Meeting (“AGM”)
CA Immobilien Anlagen Aktiengesellschaft
Studio 44 of the Austrian Lotteries (Österreichische Lotterien), Rennweg 44,
1038 Vienna
9 May 2019, 2:00 pm (Vienna time)



PROPOSAL BY THE MANAGEMENT BOARD FOR THE APPROPRIATION OF THE NET PROFIT

The Management Board proposes to the General Meeting the following appropriation of the net profit:

“From the distributable net profit recognised in the annual financial statements of CA Immobilien Anlagen Aktiengesellschaft as of 31 December 2018 in the amount of 944,552,011.50 euros, for every share in the Company, which is entitled to dividend at the dividend record date (14 May 2019), a dividend of 0.90 euros (ninety eurocent) shall be paid out and the remaining net profit shall be carried forward to new account. The dividend is payable on 15 May 2019 (dividend payment date); ex-dividend date is 13 May 2019.”

Note:

At the time of publication of the present motions (11 April 2019), the Company has issued a total of 98,808,336 no-par shares, comprising 98,808,332 bearer shares and four registered shares. As of 11 April 2019, the Company holds 5,780,037 treasury shares, which are not entitled to dividend; thus, on the total 93,028,299 shares of the Company entitled to dividend, a total amount of 83,725,469.10 euros shall be distributed to the shareholders and the remaining net profit in the amount of 860,826,542.40 euros shall be carried forward to new account. The total dividend paid is therefore calculated by multiplying the amount of 0.90 euros (ninety eurocent) by the number of shares in the Company entitled to dividend on the dividend record date. The number of shares in the Company entitled to dividend may change during the period up until the date of the Annual General Meeting. In such case, the proposed resolution will be adjusted according to the number of shares in the Company entitled to dividend as of the date of the Annual General Meeting.

To the extent that the number of shares with dividend entitlements changes during the period up until the date of the Annual General Meeting, the proposed resolution concerning the appropriation of net profits is to be modified such that the dividend amount per share remains unchanged while the amount of total dividend payout, the amount to be transferred to revenue reserves and the amount carried forward as profit is to be adjusted accordingly.

CA Immobilien Anlagen AG

The Management Board

Disclaimer

This is a working translation from the German language version and for convenience purposes only. In the event of conflict with the German language version, the German language version shall prevail.