

PROPOSAL BY THE MANAGEMENT BOARD FOR THE
APPROPRIATION OF THE NET PROFIT

The Management Board proposes to the General Meeting the following appropriation of the net profit:

“From the distributable net profit recognised in the annual financial statements of CA Immobilien Anlagen Aktiengesellschaft as of 31 December 2016 in the amount of 618,112,346.77 euros, for every share in the Company, which is entitled to dividend at the dividend record date (16 May 2017), a dividend of 0.65 euros (sixty-five eurocent) shall be paid out and the remaining net profit shall be carried forward to new account. The dividend is payable on 17 May 2017 (dividend payment date); ex-dividend date is 15 May 2017.”

Note:

At the time of publication of the present motions (13 April 2017), the Company has issued a total of 98,808,336 no-par shares, comprising 98,808,332 bearer shares and four registered shares. As of 13 April 2017, the Company holds 5,438,046 treasury shares, which are not entitled to dividend; thus, on the total 93,370,290 shares of the Company entitled to dividend, a total amount of 60.690.688,50 euros shall be distributed to the shareholders and the remaining net profit in the amount of 557.421.658,27 euros shall be carried forward to new account. The total dividend paid is therefore calculated by multiplying the amount of 0.65 euros (sixty-five eurocent) by the number of shares in the Company entitled to dividend on the dividend record date.

According to Austrian tax law, the distribution of the net profit partially (in an total amount of 20,541,463.80 euros or 0.22 euros per share) qualifies as a repayment of capital pursuant to Section 4 para. 12 Income Tax Act (EStG).

CA Immobilien Anlagen AG

The Management Board

Disclaimer

This is a working translation from the German language version and for convenience purposes only. In the event of conflict with the German language version, the German language version shall prevail.