

Dr. Florian Koschat

KEY FACTS

Dr. Florian KOSCHAT +43(664) 408 2363 koschat@pallascapital.com Austrian, 21.09.1974 Board member of 3 trusts & 8 companies Fluent in German, English & Russian

EDUCATION

Doctoral study at the Department of Auditing, Accounting and International Accounting at the Vienna University of Economics and Business Administration

TRACK RECORD

Structuring of 90-100 investment banking deals with a total transaction value of >EUR 1 bn, including:

- Sale of b.net Croatia to Telekom Austria (>EUR 100m)
- Infrastructure PPP project in Kazakhstan for the city of Almaty on behalf of EBRD
- Sale of Austroflex to Watts Industries (US stock listed corporation)
- PE Financing of Sensor Dynamics, Star Agro, Impossible, Humanitas, etc.
- Mezzanine Financing of Motel One Hotel project Vienna Oper
- Sale of several hotel projects, rehab hospitals & retirement homes
- Grupo Lar: Sale of Real Estate Portfolio in Berlin / Germany
- Sale and arranging of MBO Becom Electronics (#1 MBO 2011)

WORK EXPERIENCE

01.2007 -

Pallas Capital Advisory AG / Founding Partner CEO of leading Corporate Finance and M&A advisor in Central & Eastern Europe. Establishment of several subsidiaries, including Real Estate Holding owning more than 140 properties in Austria and Germany

01.2006 - 01.2007

Anglo Irish Bank / Vice President Responsible for development of Central & Eastern European markets, Russia & CIS.

⊙ 01. 2004 - 12. 2005

Credo Real Estate AG / Managing Director Managing Director of the Russian subsidiary in the field of real estate consulting & investments

⊙ 03. 2001 – 12. 2003

IMMOFonds Vienna Region / CEO Focus on dealing with foreign investors, corporate structuring, financing & real estate development

⊙ 07. 1997 - 02. 2001

ORBI Entertainment CEO; Internationale Betriebsansiedlung Consulting / Project Manager; Wienerberger AG / Controlling