

**CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT**  
**Vienna**  
**FN 75895k**  
**ISIN AT0000641352 (Common Share)**  
**ISIN AT0000641345 (Registered Share)**

**Agenda**  
**of the 28th Ordinary General Meeting**  
**considering the shareholders request of**  
**O1 Group Limited**

1. Presentation of the adopted Annual Financial Statements, Consolidated Financial Statements, Management Report and Group Management Report, in each case as of 31 December 2014, along with the Corporate Governance Report, the proposal of appropriation of profit and the Supervisory Board report for the 2014 financial year.
2. Resolution appropriating the net profit recognized in the Annual Financial Statements for 2014.
3. Resolution discharging the members of the Management Board for the 2014 financial year.
4. Resolution discharging the members of the Supervisory Board for the 2014 financial year.
5. Resolution on the remuneration of the Supervisory Board for the 2014 financial year.
6. Appointment of the auditor and Group auditor for the 2015 financial year.
7. Resolution on expansion of the Supervisory Board.
8. Resolution on elections to the Supervisory Board.
9. Resolutions on the extension of the term of the supervisory board members especially Barbara A. Knoflach, Mag. Franz Zwickl, Dmitry Mints and Michael Stanton until the termination of such shareholders' meeting that resolves upon the discharge for the business year 2019 (33. AGM in 2020).
10. Revision and amendment of the authority granted the Management Board by Section 4 Subsection 3 of the Articles of Association according to Section 169 AktG (Stock Corporation Act), by way of a resolution concerning the renewal of the Management Board's authority, within five years of the relevant amendment of the Articles of Association being entered in the companies' register, to increase the company's share capital, also in several tranches, by up to 215,500,975.00 euros (or rather approx. 30% of the current capital stock) by cash or non-cash contribution in return for the issue of up to 29,642,500 ordinary bearer shares in the company, observing the statutory subscription right according to Section 153 (6) AktG, and by way of a resolution concerning the relevant amendment of Section 4 Subsection 3 of the Articles of Association.
11. Resolution concerning the revision of Article 12 Sec 3 and 4 of the Articles of Association to use new media in the Supervisory Board.
12. Resolution concerning the revision of the Articles of Association in Article 10 by the entire cancelation of Sec 4 and by an entire amendment of Article 21 to approximate the required majorities or shareholder resolutions to the dispositive stock corporation law with the exception of all capital measures and the issuance of instruments pursuant to § 174 of the Austrian Stock Corporation Act (AktG).

Vienna, 9 April 2015

The Management Board

**Disclaimer**

*This is a working translation from the German language version and for convenience purposes only. In the event of conflict with the German language version, the German language version shall prevail.*