

PRICING NOTICE DATED FEBRUARY 16, 2017

CA Immobilien Anlagen Aktiengesellschaft

Pricing notice to the prospectus dated February 9, 2017,
pursuant to Art 10 para 1 and Art 16 para 2 and 3 Luxembourg law dated
July 10, 2005 on prospectuses for securities

With respect to the prospectus dated February 9, 2017, of CA Immobilien Anlagen Aktiengesellschaft, approved by the *Commission de Surveillance du Secteur Financier*, Luxembourg (“**CSSF**”) on February 9, 2017, and published on the website of the Luxembourg Stock Exchange (www.bourse.lu), for the public offer of EUR 175,000,000 1.875% bonds 2017-2024 (ISIN: AT0000A1TBC2) (the “**Bonds**”) and for the listing of the Bonds on the Official List of the Luxembourg Stock exchange (*Bourse de Luxembourg*) and the admission to trading of the Bonds on the Regulated Market of the Luxembourg Stock Exchange and on the Second Regulated Market (*Geregelter Freiverkehr*) of the Vienna Stock Exchange, the following pricing notice has been filed with CSSF and published:

Aggregate principal amount:	EUR 175,000,000
Issue proceeds:	EUR 173,762,750
Interest rate:	1.875% of the principal amount per annum
Reoffer price:	99.643% of the principal amount
Issue price:	101.143% of the principal amount
Reoffer yield:	1.930%
Issue yield:	1.700%

Joint Lead Managers:
Erste Group Bank AG
Raiffeisen Bank International AG

Senior Co-Lead Manager:
Oberbank AG

Co-Managers:

Allgemeine Sparkasse Oberösterreich Bank AG
VOLKSBANK WIEN AG

RAIFFEISENLANDESBANK
NIEDERÖSTERREICH-WIEN AG
Vorarlberger Landes- und Hypothekenbank
Aktiengesellschaft