

Proposal for appropriation of net profit

37th Annual General Meeting (“AGM”)
CA Immobilien Anlagen Aktiengesellschaft
in 1010 Vienna, Strauchgasse 4 (Palais Ferstel)
2 May 2024, 10:00 am (Vienna time)



PROPOSAL BY THE MANAGEMENT BOARD FOR THE APPROPRIATION OF THE NET PROFIT

The Management Board proposes to the General Meeting the following appropriation of the net profit:

“From the distributable retained earnings in the amount of Euro 460,572,473.47 shown in the annual financial statements of CA Immobilien Anlagen Aktiengesellschaft as of December 31, 2023, a dividend of Euro 0.80 shall be distributed on each share of the Company entitled to dividend as of the dividend record date (May 8, 2024) and the remaining part of the retained earnings shall be carried forward to new account. The dividend is due for payment on May 13, 2024 (payment date); ex-dividend date is May 7, 2024.”

Note:

At the time of publication of these proposed resolutions, the Company has issued a total of 106,496,426 no-par value shares, divided into 106,496,422 bearer shares and four registered shares. At the time of publication of these proposed resolutions, the Company holds 8,780,037 treasury shares which are not entitled to dividends, so that on the total number of 97,716,389 shares of the Company entitled to dividends a dividend of in total Euro 78,173,111.20 will be distributed to the shareholders and the remaining net profit of Euro 382,399,362.27 will be carried forward to new account. Any new shares issued between the publication of these proposed resolutions and the dividend record date will also be entitled to dividends. The total amount of the dividend is therefore calculated by multiplying the amount of Euro 0.80 by the number of shares of the Company carrying dividend rights on the dividend record date. The number of shares entitled to dividend may still change up to the date of the Annual General Meeting. In this case, the proposed resolution will be adjusted to the number of shares carrying dividend rights at the time of the Annual General Meeting.

To the extent that the number of shares carrying dividend rights has changed by the date of the Annual General Meeting, the proposed resolution on the appropriation of net income will be modified so that the amount of the dividend per share remains unchanged, while the total distribution amount, the amount to be transferred to retained earnings and the amount of profit carried forward are adjusted accordingly.

CA Immobilien Anlagen AG

The Management Board

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This is a working translation from the German language version and for convenience purposes only. In the event of conflict with the German language version, the German language version shall prevail.