

Mrs. Sarah Broughton
Chairperson of the Audit Committee
CA Immobilien Anlagen Aktiengesellschaft
Mechelgasse 1
1030 Wien

February 27th, 2024

Unser Zeichen: WL/EO
Ansprechpartner: Mag. Alexander Wlasto

Attention: This letter has been translated from German to English for referencing purposes only. Please refer to the officially legally binding version as written and signed in German. Only the German version is the legally binding version.

Information pursuant to para 270 sec 1a Austrian Commercial Act (Transparency statements)

Dear Mrs. Broughton!

Pursuant to para 270 sec 1a Austrian Commercial Act, the auditor prior to the Supervisory Board's proposal about the auditor to be elected in the General Assembly has to present an itemized report, describing the fees paid by the company for the preceding year, subdivided into service categories, reporting on the auditor's inclusion and registration in the external quality assurance system according to the Austrian Auditor Oversight Act ("Abschlussprüfer-Aufsichtsgesetz or APAG") and disclosing all circumstances which could give rise to conflict of interests for the appointment of the auditor.

Therefore, we submit to you the required information via this letter:

1. Fees paid by the Company for the previous financial year

For services provided during the preceding business year (January 1, 2023 til December 31, 2023) find a detailed report on the fees (exclusive VAT) of Ernst & Young Wirtschaftsprüfungsgesellschaft m.b.H below:

	EUR
Audit of the Annual Financial Statements	450.220,00
Other assurance services	155.815,00
Tax Services	0,00
Other Services	0,00
Expenses related to the above services	5.280,00
<i>Total</i>	<u>611.315,00</u>

The figures for assurance services relate to the agreed fees; however, up to the date of this letter the final invoice for the services rendered has not yet been raised.

We herewith inform you about any fees (exclusive VAT) charged by any other international member firm of the Ernst & Young Network to you for the previous fiscal year:

	<u>EUR</u>
Audit of the Annual Financial Statements	701.422,50
Other assurance services	67.600,00
Tax Services	0,00
Other Services	0,00
<i>Total</i>	<u>769.022,50</u>

2. Inclusion in the external quality assurance system implemented by the Austrian Auditor Oversight Act ("Abschlussprüfer-Aufsichtsgesetz or APAG") and valid registration

Pursuant to para 270 sec 1a Austrian Commercial Act, the auditor must report on its inclusion in the implemented external quality assurance system according APAG and the valid registration. In accordance with the APAG auditors and auditing firms are required to undergo a quality assurance review on a regular basis. Ernst & Young Wirtschaftsprüfungsgesellschaft mbH undergoes such quality assurance reviews in regular intervals and has a valid certificate regarding the successful participation in such quality assurance review and is incorporated in the public register according to § 52 APAG.

3. Impediments and circumstances which could give rise to conflicts of interest

We are neither aware of circumstances which would impede us from performing the audit nor of circumstances which could give rise to conflict of interests.

We hope that this information will provide a sufficient basis for the re-appointment of our firm as external financial statement auditor and look forward to a good working relationship with you.

Please do not hesitate to contact us if you have any questions.

Yours faithfully,

Ernst & Young
Wirtschaftsprüfungsgesellschaft m.b.H

Mag. Erich Sorli

Mag. Alexander Wlasto

Copy: Management of CA Immobilien Anlagen Aktiengesellschaft