

## **Agenda**

31st Annual General Meeting  
CA Immobilien Anlagen Aktiengesellschaft  
Studio 44 of the Austrian Lotteries (Österreichische Lotterien), Rennweg 44,  
1038 Vienna  
9 May 2018, 2:00pm (Vienna time)



### **CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT**

**Vienna**

**FN 75895k**

**ISIN AT0000641352 (Bearer Shares)**

**ISIN AT0000641345 (Registered Shares)**

### **AGENDA**

**of the**

### **31st Annual General Meeting**

**to be held at 2:00pm (Vienna time) on Wednesday, 9 May 2018**

**in Studio 44 of the Austrian Lotteries (Österreichische Lotterien), Rennweg 44, 1038 Vienna**

1. Presentation of the adopted Annual Financial Statements and Consolidated Financial Statements as of 31 December 2017 together with the Management Reports, the Corporate Governance Report, the proposal of appropriation of profit and the Supervisory Board report for the 2017 financial year.
2. Resolution appropriating the net profit recognized in the Annual Financial Statements for the 2017 financial year.
3. Resolution discharging the members of the Management Board for the 2017 financial year.
4. Resolution discharging the members of the Supervisory Board for the 2017 financial year.
5. Resolution on the remuneration of the Supervisory Board for the 2017 financial year.
6. Appointment of the auditor and Group auditor for the 2018 financial year.
7. Resolution on the revocation of the authorisation of the Management Board to increase the share capital (authorised capital) in the unused amount in connection with a new authorisation of the Management Board to increase the share capital pursuant to Section 169 Austrian Stock Corporation Act (AktG) (authorised capital) against contributions in cash and/or in kind and authorisation of the Management Board to exclude the shareholders' subscription rights as well as related amendments to the Articles of Association.
8. Resolution on the revocation of the authorisation of the Management Board to issue convertible bonds in the unused amount in connection with a new authorisation of the Management Board to issue convertible bonds and exclusion of the shareholders' subscription rights as well as conditional capital and related amendments to the Articles of Association.
9. Resolution on authorisations of the Management Board for the repurchase and sale of treasury shares also other than via the stock exchange or via a public offering, with an authorisation of the Management Board, to exclude the shareholders' rights to sell their shares as well as their right to repurchase shares and an authorisation of the Management Board to cancel treasury shares.

Vienna, 11 April 2018

The Management Board

#### **Disclaimer**

This is a working translation from the German language version and for convenience purposes only. In the event of conflict with the German language version, the German language version shall prevail.