

CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT

Vienna

FN 75895k

ISIN AT0000641352 (Stammaktien)

ISIN AT0000641345 (Namensaktien)

AGENDA

of the

29th Ordinary General Meeting

to be held at 2:00pm CET on Tuesday, 3 May 2016

in Hotel Savoyen Vienna, 1030 Vienna, Rennweg 16

1. Presentation of the adopted Annual Financial Statements, Consolidated Financial Statements, Management Report and Group Management Report, in each case as of 31 December 2015, along with the Corporate Governance Report, the proposal of appropriation of profit and the Supervisory Board report for the 2015 financial year.
2. Resolution appropriating the net profit recognized in the Annual Financial Statements for 2015.
3. Resolution discharging the members of the Management Board for the 2015 financial year.
4. Resolution discharging the members of the Supervisory Board for the 2015 financial year.
5. Resolution on the remuneration of the Supervisory Board for the 2015 financial year.
6. Appointment of the auditor and Group auditor for the 2016 financial year.
7. Resolution on elections to the Supervisory Board.
8. Resolution a) on revision of the Management Board's authority to acquire treasury shares according to Section 65 para. 1 Clause 8 Austrian Stock Corporation Act (AktG), b) on the exclusion of the shareholders' general purchase options in conjunction with the utilisation of treasury shares to service the convertible bonds issued on the basis of the authorisation granted on 7 May 2013, as well as c) on the authorisation of the Management Board, with the consent of the Supervisory Board
 - (i) to use treasury shares as a consideration when acquiring enterprises, businesses, business units or interests in one or several companies at home or abroad,
 - (ii) to sell treasury shares at any time according to Section 65 para. 1 Austrian Stock Corporation Act (AktG) on the stock exchange or by way of a public offering, and to determine the conditions of the sale,
 - (iii) for a period of five years from the date of the resolution, to resell the treasury shares without excluding or partly or entirely excluding the general purchase options, by any lawful means, including off the exchange, and
 - (iv) to reduce the company's share capital according to Section 65 para. 1b Clause 8 final sentence Austrian Stock Corporation Act (AktG) in conjunction with Section 192 Austrian Stock Corporation Act (AktG) by calling in the treasury shares without a further resolution of the General Meeting, the Supervisory Board being entitled to adopt by resolution amendments to the Articles of Association arising from the calling-in of shares.
9. Amendment of the Articles of Association in Article 12 para 4 by raising the quorum required for resolutions of the Supervisory Board. *(Note: There will be no resolution regarding this item.)*

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This is a working translation from the German language version and for convenience purposes only. In the event of conflict with the German language version, the German language version shall prevail.

10. Resolution on the amendment of the articles of association (*Satzung*) in its section 21 to change the majority requirements

Vienna, 13 April 2016

The Management Board

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