

INFORMATION ON SHAREHOLDERS' RIGHTS

Date and venue

The 29th Ordinary General Meeting of CA Immobilien Anlagen Aktiengesellschaft will be held at **2:00pm (CET) on Tuesday, 3 May 2016** in the Saal Olympia Mancini, **Hotel Savoyen Vienna**, 1030 Vienna, Rennweg 16.

Documents for the General Meeting

All documents for this General Meeting will be available to shareholders on our website <http://www.caimmo.com/en/investor-relations/ordinary-general-meeting/> on 12 April 2016 at the latest. Furthermore, all documents can also be viewed during normal business hours on the premises of the company's headquarters at 1030 Vienna, Mechelgasse 1, Investor Relations Department, and will be sent to shareholders on request (contact: Investor Relations Department, T +43 (1) 5325907 - 502 or e-mail ir@caimmo.com).

Addition of items to the agenda according to Section 109 Austrian Stock Corporation Act (AktG)

Shareholders whose interests collectively total **5% of the share capital** can request in writing that **items be added to the agenda** of this General Meeting and be announced. Each agenda item submitted must be accompanied by a motion for a resolution and reasoning. Proposers must have **held the shares for at least three months before making such a submission**. Such a request submitted by a shareholder shall be given consideration only if received by the company in writing by **no later than 12 April 2016**. Such shareholder requests are to be addressed exclusively to

**CA Immobilien Anlagen Aktiengesellschaft
Investor Relations Department
1030 Vienna, Mechelgasse 1.**

For **bearer shares**, the necessary evidence of qualification as a shareholder entitled to exercise this shareholder right shall be furnished simply by presentation of a **depository receipt** according to Section 10a AktG, confirming that the proposing shareholder has held the shares for at least three months before submitting the request. Such depository receipt shall not be more than seven days old when presented to the company. Several depository receipts concerning shares, which only together constitute a shareholding of 5%, must refer to the same date. The other requirements to be satisfied by the depository receipt are set forth in the remarks concerning eligibility to participate.

Pursuant to Section 128 para. 5 Austrian Stock Corporation Act a German version of any proposal must also be submitted.

Shareholders' motions for resolutions according to Section 110 Austrian Stock Corporation Act (AktG)

Shareholders whose interests collectively total **1% of the share capital** can **submit motions for resolutions** concerning any item of the agenda of the forthcoming General Meeting in text form, and can request that such motions, together with the names of the relevant shareholders, the reasoning that is to be attached and any comments by the Management Board or Supervisory Board, be posted on the company's website. Such a request shall be given consideration only if received by the company in text form by **no later than 22 April 2016**. If the **proposal concerns the election of a member of the Supervisory Board**, the reasoning shall be replaced by the declaration of the nominee according to Section 87 para. 2 AktG. In such a declaration, the nominee must indicate his professional qualifications, professional or similar positions, and any circumstances that could give rise to cause for concern regarding partiality. Such proposals are to be addressed exclusively

by post to: CA Immobilien Anlagen Aktiengesellschaft
Investor Relations
1030 Vienna, Mechelgasse 1

by fax to: +43 (0)1 8900 500 82

by e-mail to: anmeldung.caimmoag@hauptversammlung.at, the request being attached to the e-mail in text form, as a PDF file for example.

For **bearer shares**, the necessary evidence of qualification as a shareholder entitled to exercise this shareholder right shall be furnished simply by presentation of a **depository receipt** according to Section 10a AktG, such receipt not being more than seven days old when presented to the company. Several depository receipts concerning shares, which only together constitute a shareholding of 1%, must refer to the same date. The other requirements to be satisfied by the depository receipt are set forth in the remarks concerning eligibility to participate.

In the case of **registered shares**, the entry in the share ledger shall be the determining factor, so that no separate evidence is to be provided by the shareholder.

Pursuant to Section 128 para. 5 Austrian Stock Corporation Act a German version of any motion for resolution must also be submitted. A vote on a motion for resolution, which has been published pursuant to Section 110 Austrian Stock Corporation Act (AktG), is only required if it will be repeated as a motion at the General Meeting.

Record date and entitlement to participate in the General Meeting pursuant to Section 111 Austrian Stock Corporation Act (AktG)

The entitlement to attend the General Meeting and to exercise voting rights and other shareholder rights assertable within the framework of the General Meeting is determined by the **share ownership at midnight Vienna time on 23 April 2016 (record date)**. Only such shareholders as give proof to the company of qualification as a shareholder at that date have the right to participate in the General Meeting.

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For **bearer shares**, evidence of share ownership on the record date shall be furnished simply by way of a **depository receipt** according to Section 10a Austrian Stock Corporation Act (AktG), such receipt to be received by the company **no later than 28 April 2016**, exclusively at one of the following addresses:

by post: CA Immobilien Anlagen Aktiengesellschaft
Investor Relations
1030 Vienna, Mechelgasse 1

by fax: +43 (0)1 8900 500 82

by SWIFT: GIBAATWGGMS
Message Type MT598; it is essential that ISIN AT0000641352 is stated in the text for ordinary shares.

by e-mail: anmeldung.caimmoag@hauptversammlung.at (as a scanned attachment: TIF, PDF, etc.)

In the case of **registered shares**, the entry in the share ledger shall be the determining factor, so that no separate evidence is to be provided by the shareholder. As regards registered shares, only shareholders whose registration in text form is received by the company exclusively at one of the following addresses by **no later than 28 April 2016** shall be entitled to participate in the General Meeting:

by post: CA Immobilien Anlagen Aktiengesellschaft
Investor Relations
1030 Vienna, Mechelgasse 1

by fax: +43 (0)1 8900 500 82

by e-mail: anmeldung.caimmoag@hauptversammlung.at (as a scanned attachment: TIF, PDF, etc.)

Registrations must be received in German or English.

Depository receipt according to Section 10a Austrian Stock Corporation Act (AktG)

The depository receipt must refer to the record date stated above and be received by the company by no later than the 3rd working day preceding the General Meeting. **The final acceptance date is therefore 28 April 2016.** The depository receipt may **not be more than seven days old** when presented to the company.

The depository receipt is to be issued by a custodian financial institution having its seat in a member state of the European Economic Area or in a full member state of the OECD and shall contain the following information:

- Information on the issuer: name/company name and address or a code conventionally used in transactions between financial institutions (SWIFT code)

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- Information on the shareholder: name/company name, address, date of birth if a natural person, if applicable name of register and registration number if a legal entity
- Information on the shares: number of shares held by the shareholder (if par shares), also the par value and (in case of several share categories) the name of the share category or the internationally accepted security identification number
- Custody account number or other identifier
- The depository receipt must refer to midnight Vienna time on 23 April 2016.

The depository receipt must be received in either German or English.

In the case of **registered shares**, the entry in the share ledger shall be the determining factor, so that no separate evidence needs to be provided by the shareholder (see above).

The shares of shareholders registering for the General Meeting or presenting a depository receipt shall not be blocked, so that shareholders can still freely dispose of their shares even after registering or presenting a depository receipt.

Representation by a representative (proxy holder) pursuant to Sections 113 and 114 Austrian Stock Corporation Act (AktG)

Each shareholder, who is entitled to participate in the General Meeting has the right to appoint a natural or legal person as its representative (proxy holder). The proxy holder participates in the General Meeting on behalf of the shareholder and has the same rights as the shareholder it represents.

Each proxy shall clearly specify the proxy holder(s) by name. The shareholder is not restricted regarding number and choice of proxy holders, however, the company itself or members of the Management Board or Supervisory Board may only exercise voting rights as proxy holder(s) insofar

as the shareholder has issued explicit voting instructions for the individual agenda items.

The power of attorney (proxy) must be granted to a specific person. Powers of attorney (proxies) as well as their revocations shall be issued in text form (written, no signature required).

A shareholder may grant power of attorney (proxy) to the credit institution where the shares are held on a securities account, after discussion with that institution. In such case, in addition to the depository receipt, it is sufficient that the credit institution confirms to the company, in a manner permitted for so doing (see above), that it has been granted power of attorney (proxy); in such case the power of attorney (proxy) does not need to be conveyed to the company separately.

Mr. Florian Beckermann (Austrian Shareholders' Association (IVA – Interessensverband für Anleger), 1130 Vienna, Feldmühlgasse 22, is available to shareholders as an independent proxy for exercising their voting right at the General Meeting. A special proxy form for this purpose can be downloaded from the company's website. Shareholders can also contact Mr. Beckermann directly by calling

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+43 (0)1 8763343-30, by fax at +43 (0)1 8763343-39 or by e-mail at florian.beckermann@iva.or.at.

The company has provided forms for granting of a power of attorney (proxy) on its website (<http://www.caimmo.com/en/investor-relations/ordinary-general-meeting/>). In order to facilitate the administration of the powers of attorney (proxies) shareholders are advised to use the forms provided on the website. We will be pleased to send the relevant forms to shareholders on request (contact: Investor Relations Department, T +43 (1) 5325907 - 502 or e-mail ir@caimmo.com).

A power of attorney (proxy) once issued may be revoked by the shareholder. The revocation shall only be effective after receipt by the company.

Declarations on the issuing and revocation of power of attorney (proxy) can be conveyed to the company solely by one of the following routes:

by post: **CA Immobilien Anlagen Aktiengesellschaft**
 Investor Relations
 1030 Vienna, Mechelgasse 1

by fax: **+43 (0)1 8900 500 82**

by SWIFT: **GIBAATWGGMS**

Message Type MT598; it is essential that ISIN AT0000641352 is stated in the text for ordinary shares and AT0000641345 in the case of registered shares.

by e-mail: **anmeldung.caimmoag@hauptversammlung.at** (as a scanned attachment: TIF, PDF, etc.)

by hand: upon registering for the General Meeting at the venue

If the proxy form is not presented by hand when registering on the day of the General Meeting, it must be received by the company by **no later than 4:00 pm Vienna time on 2 May 2016**.

The preceding provisions concerning the granting of proxy apply mutatis mutandis to the revoking of such proxy.

Guidance concerning the right to obtain information according to Section 118 Austrian Stock Corporation Act (AktG)

In the General Meeting, each shareholder is entitled on request to obtain information concerning the affairs of the company to the extent necessary to evaluate an agenda item properly. The obligation to furnish information also encompasses the company's legal and business relationships with an affiliated enterprise. If the consolidated financial statements and the group management report are presented in the General Meeting of a parent company (Section 244 of the Austrian Commercial Code (UGB)), the obligation to furnish information also encompasses the standing of both the group and the companies that are included in the consolidated financial statements.

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Information is to be furnished in compliance with the principles of conscientious and faithful reporting.

Information can be refused if

- according to sound business judgment, it is capable of significantly prejudicing the company or an affiliated enterprise, or
- if its disclosure would constitute a criminal offence.

The Chairman of the General Meeting shall preside over the meeting and determine the sequence of the proceedings, the manner in which the voting right is exercised and the procedure for counting votes. He shall be entitled reasonably to restrict the time allowed shareholders to ask questions and speak.

Questions, whose response needs longer preparation, must for the **sake of an efficient meeting** be submitted in good time before the General Meeting via fax to +43 (0)1 8900 500 82, via e-mail to anmeldung.caimmoag@hauptversammlung.at or in writing to CA Immobilien Anlagen AG, 1030 Vienna, Mechelgasse 1, Investor Relations Department.

Proposals to the General Meeting according to Section 119 Austrian Stock Corporation Act (AktG)

Each shareholder and both the Management Board and the Supervisory Board are entitled to present proposals to the General Meeting on any properly announced agenda item. A resolution cannot be

adopted concerning any subject of the deliberations that was not properly announced as an agenda item. An announcement is not required for either a motion on a proposal presented to the General Meeting calling for a General Meeting to be convened, or for deliberations not giving rise to a resolution.

A vote is to be taken on a motion for a resolution that has been properly announced according to Section 110 Section 1 AktG only if such motion is repeated as a proposal at the General Meeting.

Other organisational matters

The shareholders and proxies can be asked, upon entering the General Meeting, to prove their identity by showing a generally accepted valid identity document bearing a photograph, such as a passport or ID card. In order to facilitate efficient admission procedures, shareholders are asked to arrive at the venue in good time before the start of the General Meeting. Doors open for the collection of voting cards at 1:00pm (CET).

The company is allowed to make a video and audio record of the General Meeting. The Management Board is further entitled, with the consent of the Supervisory Board, publicly to broadcast the General Meeting.

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Please address any questions to:

CA Immobilien Anlagen AG

Mag. Claudia Höbart

Investor Relations & Capital Markets, Legal Affairs/Compliance

Tel.: +43 (0)1 532 59 07 502

e-mail: claudia.hoebart@caimmo.com

www.caimmo.com

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