

PROPOSAL BY THE MANAGEMENT BOARD FOR THE
APPROPRIATION OF THE NET PROFIT

The Management Board proposes to the Shareholders' Meeting the following appropriation of the net profit:

“From the distributable net profit recognised in the annual financial statements of CA Immobilien Anlagen Aktiengesellschaft as of 31 December 2015, in the amount of 448,067,745.46 euros, a dividend of 0.50 euros per no-par share entitled to a dividend shall be paid out to the holders of the total of 96,808,336 shares in the company being entitled to a dividend, therefore a total amount of 48,404,168.00 euros shall be distributed, and the remaining net profit of 399,663,577.46 shall be carried forward to new account. According to Austrian tax law, the distribution of the net profit qualifies as a repayment of capital pursuant to Section 4 para. 12 Income Tax Act (EStG). The dividend shall be payable on 10 May 2016 (dividend payment date); ex-dividend date is 6 May 2016. The record date for determining entitled shareholdings is 9 May 2016”

CA Immobilien Anlagen AG

The Management Board

Disclaimer

This is a working translation from the German language version and for convenience purposes only. In the event of conflict with the German language version, the German language version shall prevail.