

For presentation to the Ordinary General Meeting,
taking place on 28 April 2015, of

CA Immobilien Anlagen Aktiengesellschaft
Mechelgasse 1
1030 Vienna

April 2015

**Declaration of the Supervisory Board nominee
according to Section 87 (2) Austrian Stock Corporation Act (AktG)**

In case I am elected as a member of the Supervisory Board in the Ordinary General Meeting of CA Immobilien Anlagen Aktiengesellschaft, which takes place on 28 April 2015, I declare that I am unaware of any circumstances capable of casting doubt on my impartiality as a member of the Supervisory Board.

In view of C Rule No. 53 of the Austrian Corporate Governance Code and the impartiality guidelines adopted by the company's Supervisory Board, I further declare that I do not have any personal or business relationship with CA Immobilien Anlagen Aktiengesellschaft or its Management Board giving rise to a material conflict of interests and being able to influence my conduct as a member of the Supervisory Board.

As regards my credentials, I refer to my curriculum vitae, which indicates my professional and other key positions at the time of the election (Disclosure according to Section 87 para 2 of the Austrian Stock Corporation Act (AktG)).

Pursuant to Section 86 para 2 and para 4 of the Austrian Stock Corporation Act (AktG), I hereby confirm that

- I am not already a member of the Supervisory Board or Board of Directors of ten other companies limited by shares and/or eight listed companies (chairmanship counts as two posts);
- I am not a legal representative (member of the Management Board, managing director, liquidator) of a subsidiary (Section 228 para 3 UGB) of CA Immobilien Anlagen Aktiengesellschaft;
- I am not a legal representative (member of the Management Board, managing director, liquidator) of another company limited by shares in which a member of the Management Board of CA Immobilien Anlagen Aktiengesellschaft is a member of the Supervisory Board or Board of Directors (excepting companies limited by shares to which the company is affiliated either by way of the Group or by way of a business interest (Section 228 para 1 UGB)).

In the event of my election, I shall be pleased to accept the post.



Barbara A. KNOFLACH