

CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT

Vienna

FN 75895k

ISIN AT0000641352 (Common Share)

ISIN AT0000641345 (Registered Share)

Additional item to the agenda of the 28th Ordinary General Meeting

Complying with a request in accordance with Para 109 of the Stock Corporation Act to add an additional item to the agenda, which was received timely and in due form, made by the shareholder O1 Group Limited, Arch. Makariou III Ave, 155 Proteas House, 5th floor, 3026 Limassol, Zypern, registered in the commercial register under HE 267038, on 7 April 2015, which has held at least 15,954,887 shares for more than 3 months continuously, and thereby exceeds 5% of the share capital of the company, we add additional items to the agenda of the **28th Ordinary General Meeting of CA Immobilien Anlagen Aktiengesellschaft** to be held **at 5:00pm (CET) on Tuesday, 28 April 2015**, and should it not be possible, to close the Annual General Meeting in time also on 29 April 2015, at the **Austria Center Vienna**, Bruno-Kreisky-Platz 1, 1220 Vienna, which was published in the Wiener Zeitung as well as on the website of CA Immobilien Anlagen Aktiengesellschaft on March 31, 2015, as follows:

- a. TOP 9 „Resolutions on the extension of the term of the supervisory board members especially Barbara A. Knoflach, Mag. Franz Zwickl, Dmitry Mints and Michael Stanton until the termination of such shareholders’ meeting that resolves upon the discharge for the business year 2019 (33. AGM in 2020) and
- b. TOP 12 „Resolution concerning the revision of the Articles of Association in Article 10 by the entire cancelation of para 4 and by an entire amendment of Article 21 to approximate the required majorities or shareholder resolutions to the dispositive stock corporation law with the exception of all capital measures and the issuance of instruments pursuant to § 174 of the Austrian Stock Corporation Act (AktG)”

The **AGENDA** of the meeting is as follows:

1. Presentation of the adopted Annual Financial Statements, Consolidated Financial Statements, Management Report and Group Management Report, in each case as of 31 December 2014, along with the Corporate Governance Report, the proposal of appropriation of profit and the Supervisory Board report for the 2014 financial year.
2. Resolution appropriating the net profit recognized in the Annual Financial Statements for 2014.
3. Resolution discharging the members of the Management Board for the 2014 financial year.
4. Resolution discharging the members of the Supervisory Board for the 2014 financial year.
5. Resolution on the remuneration of the Supervisory Board for the 2014 financial year.
6. Appointment of the auditor and Group auditor for the 2015 financial year.
7. Resolution on expansion of the Supervisory Board.
8. Resolution on elections to the Supervisory Board.
9. Resolutions on the extension of the term of the supervisory board members especially Barbara A. Knoflach, Mag. Franz Zwickl, Dmitry Mints and Michael Stanton until the termination of such shareholders’ meeting that resolves upon the discharge for the business year 2019 (33. AGM in 2020).

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10. Revision and amendment of the authority granted the Management Board by Section 4 Subsection 3 of the Articles of Association according to Section 169 AktG (Stock Corporation Act), by way of a resolution concerning the renewal of the Management Board's authority, within five years of the relevant amendment of the Articles of Association being entered in the companies' register, to increase the company's share capital, also in several tranches, by up to 215,500,975.00 euros (or rather approx. 30% of the current capital stock) by cash or non-cash contribution in return for the issue of up to 29,642,500 ordinary bearer shares in the company, observing the statutory subscription right according to Section 153 (6) AktG, and by way of a resolution concerning the relevant amendment of Section 4 Subsection 3 of the Articles of Association.
11. Resolution concerning the revision of Article 12 Sec 3 and 4 of the Articles of Association to use new media in the Supervisory Board.
12. Resolution concerning the revision of the Articles of Association in Article 10 by the entire cancellation of Sec 4 and by an entire amendment of Article 21 to approximate the required majorities or shareholder resolutions to the dispositive stock corporation law with the exception of all capital measures and the issuance of instruments pursuant to § 174 of the Austrian Stock Corporation Act (AktG).

DOCUMENTS FOR THE GENERAL MEETING

In addition to the documents already accessible since the convocation of the Ordinary General Meeting was published (31 March 2015), the following documents will also be available on our website as of today with regard to the revised agenda under www.aimmo.com/en/investor_relations/ordinary_shareholders_meeting/:

- Shareholders request in accordance with Article 109 of the Austrian Stock Corporation Act (AktG) including the reasons and election or resolution proposals concerning the new agenda items 9 and 12
- Statement by candidates for elections or extensions to the Supervisory Board according to article 87 subsection 2 of the Austrian Stock Corporation Act (AktG) including curricula vitae
- the full agenda considering this new items
- full text of this publication

Furthermore, all documents can also be viewed during normal business hours on the premises of the company's headquarters at 1030 Vienna, Mechelgasse 1, Investor Relations Department, and will be sent on request (contact: Investor Relations Department, T +43 (1) 5325907 - 502 or Email ir@aimmo.com).

Vienna, 9 April 2015

The Management Board

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