

PRICING NOTICE DATED JULY 5, 2016

CA Immobilien Anlagen Aktiengesellschaft

Pricing notice to the prospectus dated June 30, 2016,
pursuant to Art 10 para 1 and Art 16 para 2 and 3 Luxembourg law dated
July 10, 2005 on prospectuses for securities

With respect to the prospectus dated June 30, 2016 of CA Immobilien Anlagen Aktiengesellschaft, approved by the *Commission de Surveillance du Secteur Financier*, Luxembourg (“**CSSF**”) on June 30, 2016 and published on the website of the Luxembourg Stock Exchange (www.bourse.lu), for the public offer of EUR 140,000,000 1.875% bonds 2016-2021 (ISIN: AT0000A1LJH1) (the “**Bonds**”) and for the listing of the Bonds on the Official List of the Luxembourg Stock exchange (*Bourse de Luxembourg*) and the admission to trading of the Bonds on the Regulated Market of the Luxembourg Stock Exchange and on the Second Regulated Market (*Geregelter Freiverkehr*) of the Vienna Stock Exchange, the following pricing notice has been filed with CSSF and published:

Aggregate principal amount:	EUR 140,000,000
Issue proceeds:	EUR 139,344,800
Interest rate:	1.875% of the principal amount per annum
Reoffer price:	99.882% of the principal amount
Issue price:	101.382% of the principal amount
Reoffer yield:	1.900%
Issue yield:	1.585%

Joint Lead Managers

Erste Group Bank AG
Raiffeisen Bank International AG

Senior Co-Lead Managers:

Oberbank AG
UniCredit Bank Austria AG

Co-Lead Managers:

Allgemeine Sparkasse Oberösterreich Bank AG
Volksbank Wien AG

Co-Managers:

HYPO NOE Gruppe Bank AG
Raiffeisenlandesbank Oberösterreich Aktiengesellschaft