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CA Immobilien Anlagen Aktiengesellschaft announces the non-binding indicative results in respect of its cash tender offer to the holders of its outstanding EUR 350,000,000 1.000 per cent. Green Bonds due 2025 (ISIN: XS2248827771) (the "Bonds").

30 October 2024. CA Immobilien Anlagen Aktiengesellschaft (the "**Company**") hereby announces the non-binding indicative results of its invitation to eligible holders of the Bonds to tender such Bonds for purchase by the Company for cash up to the Maximum Acceptance Amount (the "**Offer**").

The Offer was announced on 21 October 2024 and was made subject to the satisfaction of the New Financing Condition and the other conditions set out in the tender offer memorandum dated 21 October 2024 prepared by the Company (the "**Tender Offer Memorandum**").

The Offer commenced on 21 October 2024 and expired at 5:00 p.m. (CEST) on 29 October 2024.

This announcement is for information purposes only and should be read in conjunction with the Tender Offer Memorandum.

Capitalised terms used in this announcement but not defined herein have the meanings given to them in the Tender Offer Memorandum.

Announcement of Indicative Results

The Company announces that, in the event that it decides to accept valid tenders of Bonds pursuant to the Offer, the indicative results of the Offer are set out in the table below:

ISIN	Principal amount of Bonds validly tendered	Indicative aggregate principal amount expected to be accepted by the Company*	Indicative Scaling Factor
XS2248827771	EUR 74,100,000	EUR 74,100,000	N/A

* Bondholders should note that this is a non-binding indication of the level at which the Company expects to set the Maximum Acceptance Amount.

Pricing

Pricing in respect of the Offer will take place at or around 12:00 noon (CEST) (the "**Pricing Time**") on 30 October 2024 (the "**Pricing Date**"). The final results of the Offer are expected to be announced as soon as reasonably practicable after the Pricing Time on the Pricing Date, at which point the Company will announce (i) whether the Company intends to accept (subject to satisfaction or waiver of the New Financing Condition

and the other conditions described in the Tender Offer Memorandum) valid tenders of Bonds for purchase pursuant to the Offer; and, if so accepted, (ii) the Maximum Acceptance Amount, (iii) the aggregate principal amount of Bonds tendered and accepted for purchase, (iv) the Scaling Factor (if any), (v) the 1 Year Mid-Swap Rate; (vi) the Purchase Yield and (vii) the Purchase Price.

Final Results and Settlement

The Settlement Date for the Offer is expected to be 31 October 2024.

Until the Company announces the final aggregate principal amount of the Bonds accepted for purchase, no assurance can be given that any Bonds validly tendered for purchase pursuant to the Offer will be accepted.

General

The complete terms and conditions of the Offer are set forth in the Tender Offer Memorandum.

Bonds that are not successfully tendered for purchase pursuant to the Offer will remain outstanding.

The contact details for the Dealer Managers and the Tender Agent are set out below.

DEALER MANAGER

J.P. Morgan SE

Taunustor 1 (TaunusTurm)
60310 Frankfurt am Main
Germany

Telephone: +44 207 134 2468

Attention: EMEA Liability Management Group

Email: liability_management_EMEA@jpmorgan.com

TENDER AGENT

Kroll Issuer Services Limited

The Shard
32 London Bridge Street
London SE1 9SG
United Kingdom

Telephone: +44 207 704 0880

Attention: Jacek Kusion

Email: caimmo@is.kroll.com

Website: <https://deals.is.kroll.com/caimmo>

This announcement, the Tender Offer Memorandum and the Offer are not for distribution, directly or indirectly, in or into or to any person located or resident in the United States.

The Offer referenced herein is not being made, directly or indirectly, in or into the United States by use of the mails or by any means or instrumentality (including, without limitation, e-mail, facsimile transmission, telephone and the internet) of interstate or foreign commerce, or of any facility of a national securities exchange of the United States and the Offer cannot be accepted by any such use, means, instrumentality or facility or from within the United States.

This announcement, the Tender Offer Memorandum and the Offer do not constitute or contemplate form a part of any offer or solicitation to purchase or subscribe for securities in the United States.

Nothing in this announcement and the Tender Offer Memorandum constitutes or contemplates an offer to buy or the invitation to offer to sell securities in Italy (except as set out in the Tender Offer Memorandum), France

(except as set out in the Tender Offer Memorandum), Belgium (except as set out in the Tender Offer Memorandum) or any other jurisdiction in which such offer or solicitation would be unlawful.

The Tender Offer Memorandum and the Offer may only be communicated to persons in the United Kingdom in circumstances where section 21 (1) of the Financial Services and Markets Act 2000 does not apply.

The distribution of this announcement and the Tender Offer Memorandum in certain jurisdictions may be restricted by law. Persons into whose possession this announcement and the Tender Offer Memorandum comes are required by the Company, the Dealer Manager and the Tender Agent to inform themselves about, and to observe, any such restrictions. See "*Offer and Distribution Restrictions*" in the Tender Offer Memorandum.