



## CA Immobilien Anlagen Aktiengesellschaft

### Pricing notice and filing pursuant to § 7 para 5 Capital Market Act

**EUR 150,000,000 1.875% 2018-2026 Bonds (the “Bonds”)**

**ISIN AT0000A22H40**

In connection with the prospectus dated September 11, 2018, of CA Immobilien Anlagen Aktiengesellschaft, Mechelgasse 1, 1030 Vienna, Austria, in relation to (a) an offering of EUR 150,000,000.00 1.875% 2018-2026 bonds in bearer form with a denomination of EUR 1,000.00 each (i) to the public in the Republic of Austria, (ii) as exempt offer to qualified investors within the meaning of Directive 2003/71/EC of the European Parliament and of the Council of November 4, 2003, as amended in member states of the European Economic Area and (iii) without publishing a prospectus to selected institutional investors outside of the EEA and (b) the admission of the Bonds to and trading on the Official Market (*Amtlicher Handel*) of the Vienna Stock Exchange, which is a regulated market pursuant to Directive 2014/65/EU of the European Parliament and of the Council of May 15, 2014, as amended, which has been approved by the Austrian Financial Market Authority (*Finanzmarktaufsichtsbehörde*) on September 11, 2018 and published on the same day, the following information is hereby provided in accordance with § 7 para 5 of the Austrian Capital Market Act (*Kapitalmarktgesetz*):

Aggregate principal amount:	EUR 150,000,000.00
Re-offer Price:	98.201% of the principal amount
Interest Rate:	1.875% (payable on March 26, 2019 and thereafter on March 26 of each year) of the principal amount per annum
Yield:	2.138%
Net issue proceeds:	EUR 146,776,500.00
Expenses (estimated):	EUR 480,000.00

### CA Immobilien Anlagen Aktiengesellschaft

#### Joint Lead Managers:

Raiffeisen Bank International AG

Unicredit Bank Austria AG

#### Co-Lead Manager:

Erste Group Bank AG

#### Co-Manager:

Volksbank Wien AG

Vienna, September 18, 2018