

PRICING NOTICE DATED FEBRUARY 11, 2016

CA Immobilien Anlagen Aktiengesellschaft

Pricing notice to the prospectus dated February 2, 2016,
pursuant to Art 10 para 1 and Art 16 para 2 and 3 Luxembourg law dated
July 10, 2005 on prospectuses for securities

With respect to the prospectus dated February 2, 2016 of CA Immobilien Anlagen Aktiengesellschaft, approved by the *Commission de Surveillance du Secteur Financier*, Luxembourg (“CSSF”) on February 2, 2016 and published on the website of the Luxembourg Stock Exchange (www.bourse.lu), for the public offer of EUR 150,000,000 2.75% bonds 2016-2023 (ISIN: AT0000A1JVU3) (the “**Bonds**”) and for the listing of the Bonds on the Official List of the Luxembourg Stock exchange (*Bourse de Luxembourg*) and the admission to trading of the Bonds on the Regulated Market of the Luxembourg Stock Exchange and on the Second Regulated Market (*Geregelter Freiverkehr*) of the Vienna Stock Exchange, the following pricing notice has been filed with CSSF and published:

Aggregate principal amount:	EUR 150,000,000
Issue proceeds:	EUR 149,475,000
Interest rate:	2.75% of the principal amount per annum
Reoffer price:	100.00% of the principal amount
Issue price:	101.50% of the principal amount
Reoffer yield:	2.750%
Issue yield:	2.514%

Joint Lead Managers

Raiffeisen Bank International AG
UniCredit Bank Austria AG

Co-Lead Managers:

Erste Group Bank AG
Oberbank AG
Volksbank Wien AG

Co-Managers:

Allgemeine Sparkasse Oberösterreich Bank AG
Joh. Berenberg, Gossler & Co. KG