

7 May 2015

CA Immo resolves share buyback

Vienna, 7 May 2015. On the basis of the authorizing resolution of the 27th Annual General Meeting on May 8, 2014 the Management Board of CA Immobilien Anlagen AG resolved a share buyback program in accordance with Article 65 para 1 no. 8 of the Austrian Corporation Act (AktG). The volume totals up to two million shares (representing approx. 2% of the current share capital of the company) with a maximum limit of EUR 17.00 per share.

Apart from that the consideration payable upon repurchase has to comply with the authorizing resolution of the Annual General Meeting, meaning that the lowest amount payable on repurchase is not to be less than 30% and not to exceed 10% of the average unweighted price at the close of the market on the ten trading days preceding the repurchase.

The share buyback program replaces the program published in November 2014. It is expected to start on May 12, 2015 at the earliest and will end no later than October 7, 2016. The buyback will be made for any permitted purpose covered by the resolution of the Annual General Meeting.

Details on the share buyback program are available under:

http://www.caimmo.com/en/investor_relations/share_buy_back/

Details on the share buyback program

The conditions of the share buyback program are as follows:

Date of the authorisation by the shareholders⁶

meeting pursuant to article 65 para 1 no. 8 8 May 2014

Austrian Stock Corporation Act:

Dates and publication of the

authorisation:

30 May 2014

via the information distribution system pursuant to article 81a para 1 no. 9 in connection with article 82 para 8 Austrian Stock Exchange Act in connection with article 11 Austrian Publication and Reporting Regulation

Commencement and anticipated duration:	12 May 2015 at the earliest until 7 October 2016
Share class:	Bearer shares (ISIN AT0000641352)
Intended volumen:	up to 2,000,000 shares (corresponding to approx. 2% of the share capital of the company)
Consideration:	The lowest amount payable on repurchase is not to be less than 30% and not to exceed 10% of the average unweighted price at the close of the market on the ten trading days preceding the repurchase.
Form of repurchase:	Purchase via the stock exchange
Purpose of repurchase:	The buyback will be made for any permitted purpose covered by the resolution of the Annual General Meeting.
Consequences for the admission of CA Immo-shares to stock exchange:	None

Disclosure according to section 5 para 4 Austrian Publication Regulation 2002: (i) The details to be published pursuant to section 7 Austrian Publication Regulation 2002 regarding the transactions carried out in the course of this repurchase programme as well as (ii) amendments of the repurchase programme (as the case may be) to be published pursuant to section 6 Austrian Publication Regulation 2002, will be published on the website of CA Immobilien Anlagen AG (http://www.caimmo.com/en/investor_relations/share_buy_back/).

This announcement does not constitute a public offer to acquire CA Immo-shares and does neither obligate the company or any of its subsidiaries to accept offers to purchase CA Immo-shares.

Please address any questions to:

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