

This document is a non-binding English language convenience translation. The only binding document is the German language offer document published on 27 April 2018.

NOTE:

SHAREHOLDERS OF CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT WHOSE CORPORATE SEAT, PLACE OF RESIDENCE, REGISTERED OFFICE OR HABITUAL PLACE OF ABODE IS OUTSIDE THE REPUBLIC OF AUSTRIA SHOULD NOTE THE INFORMATION SET FORTH IN SECTION 1.3 OF THIS OFFER DOCUMENT.



VOLUNTARY PUBLIC OFFER (Sections 4 et seq of the Austrian Takeover Act)

("Offer")

By

SOF-11 Starlight 10 EUR S.à r.l.

2-4 rue Eugène Ruppert

L-2453, Luxembourg

("Bidder")

to the shareholders of

CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT

Mechelgasse 1, 1030 Vienna, Austria

ISIN AT0000641352

("Target Company")

This document is a non-binding English language convenience translation. The only binding document is the German language offer document published on 27 April 2018.

1. Amendment of the Offer

1.1 Current Situation

On 18 April 2018, the Bidder, SOF-11 Starlight 10 EUR S.à r.l., a *société à responsabilité limitée* incorporated under the laws of the Grand Duchy of Luxembourg, registered with the Luxembourg trade and companies register (*Registre de commerce et des sociétés de Luxembourg*) under number B 220972, and having its registered office at 2-4, rue Eugène Ruppert, L-2453, Luxembourg, Grand Duchy of Luxembourg, has published a voluntary public takeover offer pursuant to Sec 4 et seq ATA to the shareholders of CA Immobilien Anlagen Aktiengesellschaft, a stock corporation incorporated under Austrian law, with its corporate seat in Vienna and its business address at Mechelgasse 1, 1030 Vienna, Austria, and registered with the company register of the Commercial Court (*Handelsgericht*) in Vienna under FN 75895 k (the "**Offer**"). The offer memorandum is available free of costs in the form of a brochure at the corporate seat of the Target Company and at the receiving and payment agent and can be retrieved from the websites of the Takeover Commission (www.takeover.at) and the Target Company (www.caimmo.com).

Definitions used in the Offer shall have the same meaning in this amendment to the Offer unless otherwise defined herein.

1.2 Extension of the Acceptance Period

The originally envisaged Acceptance Period of the Offer is 4 (four) weeks. Therefore, the Offer can be accepted between 18 April 2018 until and including 16 May 2018, 17:00 Vienna time. The Bidder has explicitly reserved the right to extend the Acceptance Period.

The Bidder has decided to **extend** the Acceptance Period **by two weeks to six weeks**.

Therefore, the Offer can be accepted **until and including 30 May 2018, 17:00 Vienna time**.

The **Long Stop Date** remains unchanged at **14 August 2018**.

Apart from this amendment, the terms and conditions of the Offer shall remain unaffected.

1.3 Restriction of Publication

Other than in compliance with applicable law, the publication, dispatch, distribution, dissemination or making available of (i) this offer document, (ii) a summary of or other description of the conditions contained in this offer document or (iii) other documents connected with the offer outside of the Republic of Austria is not permitted. The bidder does not assume any responsibility for any violation of the above-mentioned provision. In particular, the offer is not being made, directly or

This document is a non-binding English language convenience translation. The only binding document is the German language offer document published on 27 April 2018.

indirectly, in the United States, its territories or possessions or any area subject to its jurisdiction, nor may it be accepted in or from the United States. Further, this offer is not being made, directly or indirectly, in Australia or Japan, nor may it be accepted in or from Australia or Japan.

This offer document does not constitute a solicitation or invitation to offer shares in the Target Company in or from any jurisdiction where it is prohibited to make such invitation or solicitation or where it is prohibited to launch an offer by or to certain individuals. The offer will neither be approved by an authority outside the Republic of Austria nor has an application for such an approval been filed.

Shareholders who come into possession of the offer document outside the Republic of Austria and/or who wish to accept the offer outside the Republic of Austria are advised to inform themselves of the relevant applicable legal provisions and to comply with them. The Bidder does not assume any responsibility in connection with an acceptance of the Offer or its acceptance outside the Republic of Austria.

This document is a non-binding English language convenience translation. The only binding document is the German language offer document published on 27 April 2018.

_____, 2018

SOF-11 Starlight 10 EUR S.à r.l.

Julien Petitfrère

Manager and authorised signatory

This document is a non-binding English language convenience translation. The only binding document is the German language offer document published on 27 April 2018.

2. Confirmation by the Expert pursuant to Section 9 ATA

According to our investigation pursuant to Section 9 ATA, we have come to the conclusion that this amendment of the voluntary public offer pursuant to Sections 4 et seq ATA to the shareholders of CA Immobilien Anlagen Aktiengesellschaft is complete and complies with all applicable laws.

The Bidder has the necessary financial means to completely fulfill all terms and obligations under the offer in due time.

Vienna, on _____

PwC Wirtschaftsprüfung GmbH

Dr. Christine Catasta
Auditor

Mag. Miklós Révay