

Major holdings notification pursuant to Sec. 130 to 134 BörseG 2018

Vienna, 12.4.2021

Overview

Notification made after deadline

Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)

1. Issuer: CA Immobilien Anlagen Aktiengesellschaft
2. Reason for the notification: Acquisition or disposal of financial/other instruments
3. Person subject to notification obligation Barry Sternlicht
4. Name of shareholder(s): SOF-11 Klimt CAI S.à r.l.
5. Date on which the threshold was crossed or reached: 8.4.2021

6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	28,25 %	5,60 %	33,85 %	98 808 336
Position of previous notification (if applicable)	26,16 %	0,00 %	26,16 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT0000641345		4		0,00 %
AT0000641352		27 908 486		28,25 %
SUBTOTAL A	27 908 490		28,25 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
AT0000A2NW18	---	23.4.2021	Physical	2 413 980	2,44 %
AT0000A2NW26	---	23.4.2021	Physical	3 122 990	3,16 %
SUBTOTAL B.2				5 536 970	5,60 %

8. Information in relation to the person subject to the notification obligation:

Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.

Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

No.	Name	<u>Directly</u> controlled by No.	<u>Shares held</u> <u>directly (%)</u>	<u>Financial/other</u> <u>instruments</u> held <u>directly (%)</u>	<u>Total</u> of both (%)
1	Barry Sternlicht				
2	BSS SCG GP Holdings L.L.C.	1			
3	Starwood Capital Group Holdings GP L.L.C.	2			
4	SCGG GP II L.L.C.	3			
5	Starwood Capital Group Global II LP	4			
6	Starwood XI Management GP, LLC (Del)	5			
7	Starwood XI Management, LP (Del)	6			
8	SOF-11 International Management Lux, Sarl	7			
9	SOF-11 International, SCSp	8			
10	SOF-11 Lux Resi MasterCo Sarl	9			
11	SOF-11 Klimt Holdings Sarl	10			
12	SOF-11 Klimt CAI S.à r.l.	11	28,25 %	5,60 %	33,85 %

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Notification for tendered shares and convertible bonds (conversion ratio 25.9687). 30% threshold was crossed on 8.4.2021, with additional shares and convertible bonds tendered on 9. April 2021. Settlement of the public takeover offer takes place within ten trading days after 9 April 2021. All calculations on an undiluted basis.

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