

CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT

Vienna

Invitation

to the

20th Ordinary General Meeting

of shareholders,

on Tuesday, May 29th, 2007, at 6 p.m.

in the Grosse Redoutensaal of Vienna Hofburg,

1010 Vienna, Heldenplatz 1 (entrance via Josefsplatz),

with the following

A g e n d a

1. Presentation of the final Financial Statement for the financial year 2006 and presentation of the Consolidated Financial Statement for the period 1 January to 31 December 2006 in accordance with IFRS, as well as the Management Report together with the report by the Supervisory Board.
2. Resolution on distribution of the net profit for the financial year 2006.
3. Resolution on approval of the Management Board's acts as well as the Supervisory Board's acts for the financial year 2006.
4. Resolution on the remuneration for the Supervisory Board.
5. Election of two members to the Supervisory Board.
6. Election of the auditor for the financial year 2007.
7. Resolution on authorisation of the Management Board pursuant to § 174 Par. 2 of the Austrian Stock Corporation Act to issue, within a period of five years from the date of resolution, and with approval of the Supervisory Board, convertible debentures, once or recurrently, with a total par value of up to EUR 317,185,011.00, and to grant the holders of convertible debentures conversion rights for up to 43,629,300 ordinary shares of the company payable to the bearer in accordance with the terms and conditions for convertible debentures to be determined by the Supervisory Board.
8. Resolution on the conditional increase of capital stock pursuant to § 159 Par. 2 (1) Austrian Stock Corporation Act by up to EUR 317,185,011.00 by issuance of up to 43,629,300 ordinary shares of the company payable to the bearer for the security of conversion rights out of convertible debentures, as well as resolution on the respective amendment to § 4 of the Statute (Capital Stock and Shares) by addition of an additional paragraph 4.
9. Resolution on authorisation of the Management Board pursuant to § 169 Austrian Stock Corporation Act, within a period of 5 years from entry of the respective amendment to the Statute in the Company Register, and with approval of the Supervisory Board to increase the capital stock once or recurrently by up to further EUR 317,185,011.00 for a contribution in cash or in kind against issuance of up to 43,629,300 individual share certificates payable to the bearer

without prejudice to the legal subscription right pursuant to § 153 Par 6 Austrian Stock Corporation Act in the case of contributions in cash and excluding any subscription right in the case of contributions in kind (Approved Capital § 169 Austrian Stock Corporation Act), and to determine the issue price as well as the other terms of issue in agreement with the Supervisory Board, and authorisation of the Supervisory Board to resolve any amendments to the Statute that may arise from the approved capital, as well as resolution on the respective amendment to § 4 Par. 3 of the Statute (Capital Stock and Shares).

10. Resolution on revocation of the authorisation of the Management Board, granted in the 19th Ordinary General Meeting on 9 May 2006 for a period of 18 months from resolution, to purchase up to 10% of the capital stock as treasury stock for a period of 18 months from the date of resolution pursuant to § 65 Par. 1 (4) Austrian Stock Corporation Act, as well as pursuant to § 65 Par. 1 (8) Austrian Stock Corporation Act, and resolution on authorisation of the Management Board pursuant to § 65 Par. 1 (8) Austrian Stock Corporation Act, to purchase own individual share certificates in the respective maximum legally permitted amount for a duration of 18 months from the date of resolution, as well as authorisation to use any redeemed shares without further resolution by the General Meeting, either for collection or for resale or for implementation of a profit sharing concept for managerial staff, and authorisation of the Management Board to sell any own shares by other means than via the stock exchange or by public offering.
11. Resolution on the amendment § 3 of the Statute (General Terms and Conditions) as follows: “Publications by the company shall be made in accordance with the applicable legal provisions.”

Those shareholders who deposit their shares with Bank Austria Creditanstalt AG, 1010 Vienna, Schottengasse 6-8 resp. Am Hof 2, or 1030 Vienna, Vordere Zollamtsstraße 13, with an Austrian public notary, or at the headquarters of an Austrian bank, or who deposit their shares (provisional certificates) with the Company during office hours by **Wednesday, 23 May 2007 at the latest** and until the end of the General Meeting shall be entitled to attend the General Meeting. The shares shall also be considered duly deposited, if shares (provisional certificates) are held in frozen deposit on your behalf at other credit institutions until the end of the General Meeting with the consent of a depository. The certificate confirming the deposit must be submitted to the Company, 1010 Vienna, Freyung 3/2/11, Fax +43 (0)1 532 59 07-510 by the depositories not later than one day after expiry of the period for deposit.

The Financial Statement and the Management Report with the Consolidated Financial Statement for the financial year 2006 are available to the public free of charge pursuant to § 83 Par. 3 of the Stock Exchange Act during normal office hours at the seat of the Company, 1010 Vienna, Freyung 3/2/11. The Management Report may be requested under phone no. +43 (0)800 01 01 50 or obtained at www.caimmoag.com.