

# CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT

Vienna

## Invitation

to attend the

### **22<sup>nd</sup> Ordinary General Meeting**

on Wednesday, 13 May 2009, at 5 p.m.

at Hotel Savoyen Vienna,

1030 Vienna, Rennweg 16

with the following

#### A g e n d a:

1. Presentation of the audited and approved annual financial statements 2008 according to the Austrian Commercial Code (UGB) together with the financial report and presentation of the consolidated financial statements 2008 according to IFRS together with the consolidated financial report, as well as the Corporate Governance Report, the report of the Management Board and the report of the Supervisory Board.
2. Resolution on the discharge of the Management Board and the Supervisory Board for the financial year 2008.
3. Resolution on the remuneration of the Supervisory Board.
4. Election of the auditor and the group auditor for the financial year 2009.
5. Election of two members to the Supervisory Board.

The annual financial statements 2008 according to UGB together with the financial report, the consolidated financial statements 2008 according to IFRS together with the consolidated financial report as well as the Corporate Governance Report, the report of the Supervisory Board and other documents related to the General Meeting are available to the shareholders free of charge at the company's headquarters, 1030 Vienna, Mechelgasse 1, during the normal office hours or on the company's web site under [www.caimmoag.com](http://www.caimmoag.com). The Annual Report can be requested by Tel. 0800 01 01 50.

Shareholders depositing their shares (interim certificates) until the end of the General Meeting with UniCredit Bank Austria AG, 1010 Vienna, Schottengasse 6-8, or with an Austrian notary public, or with the main branch of a domestic bank or with the company during normal office hours by Thursday, 7 May 2009 at the latest, are entitled to attend and vote at the General Meeting.

The deposit shall be deemed duly effected if the shares (interim certificates) are held until the end of the General Meeting in a blocked security deposit with another credit institution on behalf of the depositing agency with the approval of the same.

The depositing agencies must certify that the deposit has been effected, by one day after the end of the depositing period (8 May 2009) at the latest, to the company's office, 1030 Vienna, Mechelgasse 1, Fax +43 (0)1 532 59 07-595.

The company's share capital is divided into 87,258,600 shares and subdivided into four registered shares and 87,258,596 bearer shares; the company currently holds 1,494,076 own shares. 85,764,524 shares are entitled to vote. Each share represented at the Shareholders' Meeting shall carry one vote.

Vienna, in April 2009

The Management Board