

## **Agenda**

36th Annual General Meeting („AGM“)  
CA Immobilien Anlagen Aktiengesellschaft  
in the premises of the Company, Mechelgasse 1, 1030 Vienna  
4 May 2023, 11:00 am (Vienna time)



### **CA IMMOBILIEN ANLAGEN AKTIENGESELLSCHAFT**

**Vienna**

**FN 75895k**

**ISIN AT0000641352 (Bearer Shares)**

**ISIN AT0000641345 (Registered Shares)**

### **AGENDA**

**of the**

#### **36th Annual General Meeting**

**(virtual General Meeting)**

**to be held at 11:00 am (Vienna time) on Thursday, 4 May 2023**

**in the premises of the Company, Mechelgasse 1, 1030 Vienna**

1. Presentation of the adopted Annual Financial Statements and Consolidated Financial Statements as of 31 December 2022 together with the Management Reports, the Corporate Governance Report, the proposal of appropriation of profit and the Supervisory Board report for the 2022 financial year.
2. Resolution appropriating the net profit recognized in the Annual Financial Statements for the 2022 financial year.
3. Resolution discharging the members of the Management Board for the 2022 financial year.
4. Resolution discharging the members of the Supervisory Board for the 2022 financial year.
5. Resolution on the remuneration of the Supervisory Board for the 2022 financial year.
6. Appointment of the auditor and Group auditor for the 2023 financial year.
7. Resolution on the remuneration report for the 2022 financial year.
8. Resolution on the reduction of the Supervisory Board within the statutory limits from currently five to four shareholder representatives.
9. Resolution on the revocation and new authorization of the Management Board with regard to the acquisition and sale of treasury shares, in each case also excluding the (reverse) subscription rights of shareholders, and report of the Management Board pursuant to Section 65 (3) AktG with regard to the acquisition of treasury shares.
10. Resolution on the cancellation of the existing Authorized Capital and the introduction of new Authorized Capital pursuant to Section 169 AktG by up to EUR 154,845,809.22 against contributions in cash and/or in kind with the option to exclude subscription rights and the corresponding amendment of the Articles of Association in article 4.
11. Resolution on the conditional capital increase pursuant to Section 159 (2) no. 1 of the AktG by up to EUR 154,845,809.22 and the corresponding amendment of the Articles of Association in article 4.
12. Resolution on the authorization of the Board of Management pursuant to Section 174 (2) AktG to issue convertible bonds with exclusion of subscription rights.
13. Resolution on the amendment of the Articles of Association in article 17 for holding virtual shareholders' meetings.

Vienna, April 2023

The Management Board

#### **Disclaimer**

This is a working translation from the German language version and for convenience purposes only. In the event of conflict with the German language version, the German language version shall prevail.