

Proposal for appropriation of net profit

36th Annual General Meeting (“AGM”)
CA Immobilien Anlagen Aktiengesellschaft
in the premises of the Company, Mechelgasse 1, 1030 Vienna
4 May 2023, 11:00 am (Vienna time)



PROPOSAL BY THE MANAGEMENT BOARD FOR THE APPROPRIATION OF THE NET PROFIT

The Management Board proposes to the General Meeting the following appropriation of the net profit:

“From the distributable retained earnings in the amount of Euro 439,079,979.39 (Euro fourhundredthirtyninemillionseventyninethousandninehundredseventynine and thirty-nine Cent) shown in the annual financial statements of CA Immobilien Anlagen Aktiengesellschaft as of December 31, 2022, a dividend of Euro 1.00 (one Euro) shall be distributed on each share of the Company entitled to dividend as of the dividend record date (May 10, 2023) and the remaining part of the retained earnings shall be carried forward to new account. The dividend is due for payment on May 12, 2023 (payment date); ex-dividend date is May 9, 2023.”

Note:

At the time of publication of these proposed resolutions, the Company has issued a total of 106,496,426 no-par value shares, divided into 106,496,422 bearer shares and four registered shares. At the time of publication of these proposed resolutions, the Company holds 7,837,502 treasury shares which are not entitled to dividends, so that on the total number of 98,658,924 shares of the Company entitled to dividends a dividend of in total Euro 98,658,924 (Euro ninety-eight million sixhundredfiftyeighthousand ninehundredtwentyfour) will be distributed to the shareholders and the remaining net profit of Euro 340,421,055.39 (Euro threehundredfourty million fourhundredtwentyonethousandfiftyfive and thirty-nine Cent) will be carried forward to new account. Any new shares issued between the publication of these proposed resolutions and the dividend record date will also be entitled to dividends. The total amount of the dividend is therefore calculated by multiplying the amount of Euro 1.00 (one Euro) by the number of shares of the Company carrying dividend rights on the dividend record date. The number of shares entitled to dividend may still change up to the date of the Annual General Meeting. In this case, the proposed resolution will be adjusted to the number of shares carrying dividend rights at the time of the Annual General Meeting.

To the extent that the number of shares carrying dividend rights has changed by the date of the Annual General Meeting, the proposed resolution on the appropriation of net income will be modified so that the amount of the dividend per share remains unchanged, while the total distribution amount, the amount to be transferred to retained earnings and the amount of profit carried forward are adjusted accordingly.

CA Immobilien Anlagen AG

The Management Board

Disclaimer

This is a working translation from the German language version and for convenience purposes only. In the event of conflict with the German language version, the German language version shall prevail.